



## Open End Certificate on AMEX OIL INDEX

Underlying: WKN: ; Valor: ; ISIN: ; Reuters: .XOI; Bloomberg: XOI

### Product Details

<b>Underlying</b>	AMEX OIL INDEX
Conversion	10 : 1
Indicative Spot Price	USD
Indicative Issue Price	EUR
Initial Issue Price	EUR 54,70
Final Reference Price of Underlying Redemption Amount	USD 529,89
Security No.	ISIN: CH0014388547 Valor: 1438854 WKN: 658023 Common Code: 15010037

### Dates

Issue Date	24.06.02
Pricing Date	
Payment Date	26.06.02
Expiration Date	*
Redemption Date	5 Tage/5 Business Days

\*The listing of these securities will be discontinued two trading days prior to maturity. From that date until maturity, only off-floor trading, with the issuer, will be possible.  
Spread: US trading hours 75 bps, European trading hours 120 bps

### General Information

Issuer	UBS AG, London Branch
Lead manager	UBS Warburg AG, Frankfurt
Issue size	1.000.000
Redemption	Cash Settlement in EUR in case of Issuer's call or Investor's exercise on the redemption date. The settlement amount will be the closing price of the Index on the valuation date (1 index point is 1 USD), converted into EUR.
Trading Listing	9:00 - 22:00 Uhr/hours Freiverkehr Frankfurt, Berlin, and Stuttgart
Lot	1 Certificate/s
Euwax	Max.Spread: 2,00 EUR Min.Size: 500 Certificates U.S.A./U.S. persons; U.K.
Sales Restrictions	
Clearing	Euroclear, Clearstream Banking AG, Clearstream Banking SA (Global Certificate at Clearstream Banking AG)
Custody	Clearstream Banking Frankfurt eligible

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Sources: Company/Index Description: Bloomberg; Chart: Reuters

### Contact:

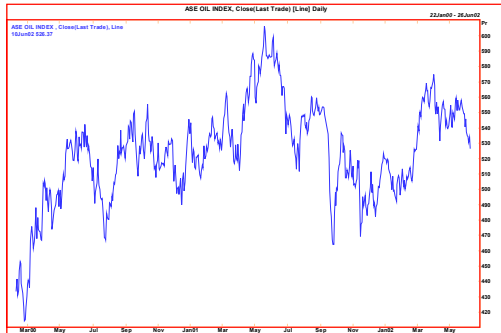
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## Open End Certificate on AMEX OIL INDEX

The AMEX Oil Index<sup>SM</sup> is a price-weighted index of the leading companies involved in the exploration, production, and development of petroleum. The index was developed with a base level of 125 as of August 27, 1984.



**Issuer's Call Right:** The Issuer has an annual right, on June 26, for the first time on June 26, 2005 ("Notice Date"), to call the Open End Certificates for early redemption after notice has been published to that effect. The termination period is 2 years. The termination will become effective as of close of business on June 26 of the relevant year.

**Investor's Exercise Right:** In addition to the possibility to sell the Open End Certificates at any time on the above mentioned stock exchanges, each Investor has an annual right to exercise his Open End Certificates (notice to be received no later than 10:00 am, on June 26, Frankfurt time) for a value of 1/10 of the current conversion value at the time of the exercise. The exercise will become effective as of close of business on June 26 of the relevant year.

(In case that any of the dates is not a business day, the next following business day applies).

The valuation day shall be June 26 of the relevant year.

\*The AMEX Oil Index<sup>SM</sup> (the "Index") is sponsored by, and a service mark of, the American Stock Exchange (the "Exchange") and is being used with the permission of the Exchange. The Exchange in no way sponsors, endorses or is otherwise involved in this Transaction and it disclaims any liability to any party for any inaccuracy in the data on which the Index is based, for any mistakes, errors, or omissions in the calculation and/or dissemination of the Index, or for the manner in which it is applied in connection with this Transaction.

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### Certificates

Certificates are a group of products, which replicate the performance of the underlying. Certificates give the investor the possibility to be diversified with low administrative costs and small investment amounts. The risk of loss is limited to the invested capital.

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